

KIM LOONG RESOURCES BERHAD

(Company Number : 22703-K)

**Part A2 : SUMMARY OF KEY FINANCIAL INFORMATION
31-10-2005**

	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
	CURRENT YEAR QUARTER	PRECEDING YEAR CORRESPONDING QUARTER	CURRENT YEAR TO-DATE	PRECEDING YEAR CORRESPONDING PERIOD
	31/10/2005 RM'000	31/10/2004 RM'000	31/10/2005 RM'000	31/10/2004 RM'000
1 Revenue	59,620	59,019	166,302	182,261
2 Profit/(loss) before tax	7,362	5,714	12,018	14,257
3 Profit/(loss) after tax and minority interests	5,160	4,305	9,183	10,937
4 Net profit/(loss) for the period	5,160	4,305	9,183	10,937
5 Basic earnings/(loss) per share (sen)	3.02	4.03	6.04	10.25
6 Dividends per share (sen)	-	-	3.00	3.00

AS AT END OF CURRENT QUARTER	AS AT PRECEDING FINANCIAL YEAR END
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7 Net tangible assets per share (RM)	1.72	2.09
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KIM LOONG RESOURCES BERHAD

(Company Number : 22703-K)

UNAUDITED CONDENSED CONSOLIDATED INCOME STATEMENT

	INDIVIDUAL QUARTER CURRENT YEAR QUARTER 31/10/2005 RM'000	PRECEDING YEAR CORRESPONDING QUARTER 31/10/2004 RM'000	CUMULATIVE QUARTER CURRENT YEAR TO-DATE 31/10/2005 RM'000	PRECEDING YEAR CORRESPONDING PERIOD 31/10/2004 RM'000
Revenue	<u>59,620</u>	<u>59,019</u>	<u>166,302</u>	<u>182,261</u>
Gross profit	10,650	9,245	21,471	23,380
Other operating income	347	115	1,345	485
Operating expenses	<u>(3,097)</u>	<u>(2,538)</u>	<u>(8,548)</u>	<u>(7,036)</u>
Profit from operations	7,900	6,822	14,268	16,829
Finance costs	<u>(538)</u>	<u>(1,108)</u>	<u>(2,250)</u>	<u>(2,572)</u>
Profit before tax	7,362	5,714	12,018	14,257
Tax	<u>(2,149)</u>	<u>(1,605)</u>	<u>(3,462)</u>	<u>(4,184)</u>
Profit after tax	5,213	4,109	8,556	10,073
Minority interests	<u>(53)</u>	<u>196</u>	<u>627</u>	<u>864</u>
Net profit for the period	<u>5,160</u>	<u>4,305</u>	<u>9,183</u>	<u>10,937</u>
Earnings per share (sen) :				
- Basic	3.02	4.03	6.04	10.25
- Diluted	2.41	N/A	4.71	N/A
Dividends per share (sen)	-	-	3.00	3.00

(The Unaudited Condensed Consolidated Income Statement should be read in conjunction with the Annual Financial Report for the financial year ended 31 January 2005)

KIM LOONG RESOURCES BERHAD

(Company Number : 22703-K)

UNAUDITED CONDENSED CONSOLIDATED BALANCE SHEET

	AS AT CURRENT QUARTER ENDED 31/10/2005 RM'000	AS AT PRECEDING FINANCIAL YEAR ENDED 31/01/2005 RM'000
NON-CURRENT ASSETS		
Property, plant and equipment	330,403	328,987
Quoted investments	5,991	6,607
Development expenditure	421	162
Goodwill on consolidation	1,624	1,624
Deferred tax assets	-	-
	338,439	337,380
CURRENT ASSETS		
Inventories	9,780	8,591
Receivables	13,112	10,926
Tax recoverable	1,331	1,015
Cash and bank balances	38,399	7,309
	62,622	27,841
CURRENT LIABILITIES		
Payables	10,957	13,469
Interest bearing borrowings (secured)	15,397	17,722
Dividend payable	3,691	-
Tax payable	312	1,110
	30,357	32,301
Net Current Assets/(Liabilities)	32,265	(4,460)
NON-CURRENT LIABILITIES		
Interest bearing borrowings (secured)	19,580	53,021
Other borrowings	10,963	12,916
Deferred tax	35,097	34,905
	65,640	100,842
	305,064	232,078
CAPITAL AND RESERVES		
Share capital	170,864	106,750
Reserves	125,670	117,843
	296,534	224,593
Minority interests	8,530	7,485
	305,064	232,078
Net tangible assets per share (RM)	1.72	2.09

(The Unaudited Condensed Consolidated Balance Sheet should be read in conjunction with the Annual Financial Report for the financial year ended 31 January 2005)

KIM LOONG RESOURCES BERHAD

(Incorporated in Malaysia)

UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

9 months ended 31 October 2005	Share capital RM'000	Non-distributable reserves RM'000	Distributable reserve RM'000	Total RM'000
Balance as at 1 February 2005	106,750	87,888	29,955	224,593
Movements during the period	64,114	5,411	9,183	78,708
Transfer among reserves	-	(609)	609	-
Dividends	-	-	(6,767)	(6,767)
Balance as at 31 October 2005	170,864	92,690	32,980	296,534
9 months ended 31 October 2004				
Balance as at 1 February 2004	106,750	88,610	21,427	216,787
Movements during the period	-	(7)	10,937	10,930
Transfer among reserves	-	(721)	721	-
Dividends	-	-	(5,380)	(5,380)
Balance as at 31 October 2004	106,750	87,882	27,705	222,337

(The Unaudited Condensed Consolidated Statement of Changes in Equity should be read in conjunction with the Annual Financial Report for the financial year ended 31 January 2005)

KIM LOONG RESOURCES BERHAD

(Company Number : 22703-K)

UNAUDITED CONDENSED CONSOLIDATED CASH FLOW STATEMENT

	9 months ended 31/10/2005 RM'000	9 months ended 31/10/2004 RM'000
Net cash generated from operating activities	12,991	18,238
Net cash used in investing activities	(11,675)	(18,275)
Net cash generated from financing activities	32,326	3,011
Net increase in cash and cash equivalents	33,642	2,974
Cash and cash equivalents at beginning of period	1,948	555
Cash and cash equivalents at end of period (Note a)	<u>35,590</u>	<u>3,529</u>
Note a : Cash and cash equivalents at end of period		
Cash and bank balances	38,399	7,238
Bank overdrafts	(2,809)	(3,709)
	<u>35,590</u>	<u>3,529</u>

(The Unaudited Condensed Consolidated Cash Flow Statement should be read in conjunction with the Annual Financial Report for the financial year ended 31 January 2005)